

Advertised: **August 31, 2018**
Updated: September 12, 2018

NC TURNPIKE AUTHORITY

REQUEST for LETTERS of INTEREST (RFLOI)

R-2721A & R-2721B (Complete 540) Right of Way Services

TITLE: **R-2721A & R-2721B Right of Way Services**

USING AGENCY: North Carolina Department of Transportation
NC Turnpike Authority

ISSUE DATE: **August 31, 2018**

SUBMITTAL DEADLINE: **~~October 1, 2018~~ October 5, 2018**

ISSUING AGENCY: North Carolina Department of Transportation
NC Turnpike Authority

SYNOPSIS

SUB-CONSULTANTS ARE PERMITTED UNDER THIS CONTRACT. In order to meet the workload requirements of the Turnpike Authority, additional subs may be added during the contract.

The primary and/or sub-consultant firm(s) shall be pre-qualified to perform ALL of the work codes listed below for the NCDOT RIGHT OF WAY UNIT. Work Codes required are:

- 00168 – Project Management
- 00185 – Relocation Review
- 00186 – Relocation Assistance
- 00192 – Right of Way Appraisals
- 00193 – Right of Way Appraisal Reviews
- 00194 – Right of Way Negotiator
- 00210 – Building Removal and Demolition
- 00339 – Lead Paint Testing
- 00340 – Lead Paint Abatement
- 00341 – Mold Testing
- 00342 – Mold Remediation
- 00343 – Asbestos Survey
- 00344 – Asbestos Abatement

WORK CODES for each primary and/or sub-consultant firm(s) **SHALL** be listed on the respective RS-2 FORMS (see section ‘SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS’).

This RFLOI is to solicit responses (LETTERS of INTEREST, or LOIs) from qualified firms to provide professional consulting services to:

Provide Right of Way Services for the NC Turnpike Authority for R-2721A & R-2721B.

It will be the responsibility of the selected private firm(s) to verify the registration of any corporate subsidiary or subconsultant prior to submitting a Letter of Interest. Some of the services being solicited may not require a license. It is the responsibility of each firm to adhere to all laws of the State of North Carolina. The **consultant(s)**, and/or their **subconsultants**, must have the proper General Contractor's License, Asbestos Certifications, and/or North Carolina Real Estate License to perform these duties as well as be **pre-qualified** through the NCDOT **Contractual Services Unit** or actively pursuing prequalification and **pre-certified** through the **Uniform Certification procedures**.

The firm must have the financial ability to undertake the work and assume the liability. The selected firm(s) will be required to furnish proof of Professional Liability insurance coverage in the minimum amount of \$1,000,000.00. The firm(s) must have an adequate accounting system to identify costs chargeable to the project.

The NC Turnpike Authority encourages the utilization of minority, women-owned and disadvantaged businesses and their participation is used in the selection criteria as shown herein.

There will be a **mandatory pre-bid meeting** on ~~September 17, 2018 at 1:00p.m.~~ **September 21, 2018 at 10:30a.m.** in the EIC Conference Room of the NCDOT Transportation Building, 1 South Wilmington Street, Raleigh, NC. The pre-bid conference will include a thorough discussion of the plans, contract pay items, special provisions, etc. **The pre-bid conference is being rescheduled due to Hurricane Florence.**

Only bidders who have attended and properly registered at the above scheduled pre-bid conference and who have met all other prequalification requirements will be considered prequalified to bid on this project. A bid received from a bidder who has not attended and properly registered at the above scheduled pre-bid conference will not be accepted and considered for award.

Attendance at the pre-bid conference will not meet the requirements of proper registration unless the individual attending has registered at the pre-bid conference in accordance with the following:

- (A) The individual has signed his or her name on the official roster no later than thirty minutes after the above noted time for the beginning of the conference.
- (B) The individual has written the name and address of the company he or she represents.
- (C) Only one company has been shown as being represented by the individual attending.
- (D) The individual attending is an officer or permanent employee of the company they are representing.

Attendance at any prior pre-bid conference will not meet the requirements of this provision.

This RFLOI does not contain any guidelines for bidding. Discussion of and instructions for bidding will occur at the pre-bid conference.

It is the NC Turnpike Authority's intent to use the selected primary and sub-consultant firm(s)/team(s) for Right of Way services work on the R-2721A & R-2721B projects.

SCOPE OF WORK

The NC Turnpike Authority is soliciting proposals for the services of a firm/team for the scopes of work shown below. One or more firms/teams will be selected for R-2721A and one or more firms/teams will be selected for R-2721B. As the right of way acquisition will be ongoing when R-2721A and R-2721B are let, the selected firms/teams will work in close coordination with the Design-Build Team(s), including acquiring right of way and/or easements based on the priorities set by the Design-Build Team(s). Prior to the awards of R-2721A and R-2721B, the NC Turnpike Authority will provide the priority acquisition order. The scope of work for this contract is as follows:

SCOPE OF WORK

The NC Turnpike Authority is soliciting written proposals from qualified consultants (contractors) to establish a contract to provide Right of Way Services for the R-2721A & R-2721B projects. The consultant(s) will be required to perform turnkey Right of Way Services for the completion of the projects in accordance with G.S. 136-28.1 of the General Statutes of North Carolina, as amended, and in accordance with the requirements set forth in the Uniform Appraisal Standards and General Legal Principles for Highway Right of Way, the North Carolina Department of Transportation's Right of Way Manual, the North Carolina Department of Transportation's Rules and Regulations for the Use of Right of Way Consultants, the Code of Federal Regulations, and Chapter 133 of the General Statutes of North Carolina from Section 133-5 through 133-18, hereby incorporated by reference, including the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended.

00168 – Project Management

The work includes performing Right of Way tasks associated with the management/delivery of acquisition and/or relocation on a project or projects.

Asbestos Survey, Asbestos Abatement, Lead Paint Testing, Lead Paint Abatement, Mold Testing, Mold Remediation, and Building Removal/Demolition (see each work code below):

- **00210 – Building Removal and Demolition**
- **00339 – Lead Paint Testing**
- **00340 – Lead Paint Abatement**
- **00341 – Mold Testing**
- **00342 – Mold Remediation**
- **00343 – Asbestos Survey**
- **00344 – Asbestos Abatement**

The work includes performing clearing of buildings and improvements; performing asbestos surveys, lab analysis, asbestos abatement; lead paint testing, lab analysis,

lead paint abatement; and hazardous mold inspection, lab analysis, mold abatement; and the hauling and removal of debris associated with building removal.

The consultant, and their subconsultants, must have the proper General Contractor's License and Asbestos Certifications to perform these duties.

00185 – Relocation Review

The Department will handle all reviews pertaining to Relocation matters through the Department's normal review procedures.

00186 – Relocation Assistance

The work includes performing all necessary services pertaining to Relocation Assistance and services required for the completion of the project in accordance with Chapter 133 of the General Statutes of North Carolina from Section 133-5 through 133-18, and in accordance with the requirements set forth in the Department's Right of Way Manual and the Code of Federal Regulations Title 49 Part 24.

00192 – Right of Way Appraisals

The work includes making detailed inspections of properties; conforming to recognized appraisal principles and practices of the appraisal profession in estimating the value of the properties; preparing, furnishing, and delivering appraisals of properties in accordance with the requirements set forth in the Department's Right of Way Manual and the Code of Federal Regulations Title 49 Part 24.

The consultant must be, at a minimum, a NC General Certified Real Estate Appraiser and must be on the NCDOT Approved Appraiser List.

00193 – Right of Way Appraisal Reviews

The work includes reviewing appraisals of each parcel to be acquired for right of way purposes for conformance with USPAP and Chapter 5 of the Department's Right of Way Manual to determine if the appraisal is credible and its value conclusions are reasonable; making inspections of properties; ensuring that all appraisals received conform to recognized appraisal principles and practices of the appraisal profession; preparing, furnishing, and delivering all appraisal reviews in accordance with the requirements set forth in the Department's Right of Way Manual, USPAP (Uniform Standards of Professional Appraisal Practice) and the Code of Federal Regulations Title 49 Part 24.

The consultant must be, at a minimum, a NC General Certified Real Estate Appraiser and must be on the NCDOT Approved Appraiser List.

00194 – Right of Way Negotiators

The work includes requesting and providing appraisals containing the necessary and required information regarding the property and the effects of the acquisition on the property; requesting or providing Preliminary Certificates of Title regarding the

property and its ownership; contacting property owners to explain project impacts and the acquisition process; performing negotiations for the acquisition of real property in accordance with the requirements set forth in the Department's Right of Way Manual and the Code of Federal Regulations Title 49 Part 24; submitting final reports and the required documentation on each property claim; preparing and providing all documentation necessary for condemnation of all unsettled claims; preparing and providing all documentation necessary for the closing of all settled claims.

The consultant must have an active Corporate NC Real Estate Broker License. All right of way agents assigned to negotiate parcels must have an active NC Real Estate Broker License.

The consultant shall perform the services as set forth herein and as described within the specific task authorization and furnish and deliver to the Department appropriate reports and other documents relative to the completion of the task.

EXCEPT AS NOTED BELOW, CONTRACTORS MUST BE PREQUALIFIED BY THE NORTH CAROLINA DEPARTMENT OF TRANSPORTATION CONTRACTUAL SERVICES UNIT PRIOR TO SUBMITTING LETTERS OF INTEREST.

<https://apps03.dot.state.nc.us/vendor/prequal>

Firms may be actively pursuing prequalification for the listed work codes; however, no work for a specific discipline will be given until the consultant or sub-consultant is prequalified.

CONTRACT TIME: UNTIL ACQUISITION IS COMPLETE FOR EACH PROJECT

CONTRACT PAYMENT TYPE: LUMP SUM

SUBMITTAL REQUIREMENTS

All LOIs are limited to **FIFTEEN (15) PAGES in WORDS (exclusive of resumes and RS2 forms)** inclusive of the cover sheet, and shall be typed on 8-1/2" x 11" sheets, single-spaced, one-sided.

LOIs containing more than **FIFTEEN (15) PAGES in WORDS (exclusive of resumes)** will not be considered.

WORK CODES for each primary and/or sub-consultant firm(s) **SHALL** be listed on the respective **RS-2 FORMS** (see section 'SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS').

ONLY ELECTRONIC LOIs WILL BE ACCEPTED.

LOIs should be submitted in .pdf format using software such as Adobe, CutePDF, PDF Writer, Docudesk, deskPDF, etc.

A consultant/team may submit a LOI for either or both the R-2721A and/or R-2721B projects. A separate LOI must be submitted for each project if a firm/team is proposing for both projects. One copy of the LOI should be sent as a .pdf file, through NCDOT's FTS System, to: nstrickland@ncdot.gov. The FTS system will send you an electronic receipt when your LOI is uploaded to NCDOT's FTS system. Paper copies are not required. The subject line should contain the Firm's Name, and "**LOI for R-2721A Right of Way Services**" or "**LOI for R-2721B Right of Way Services**".

If an interested firm does not have an FTS account they should send a request through regular e-mail to nstrickland@ncdot.gov. A response will be sent via the FTS system that will provide a login username, password, and login procedures.

LOIs SHALL be received electronically **no later than 12:00 P.M., ~~October 1, 2018~~ October 5, 2018.**

LOIs received after this deadline will not be considered.

Firms submitting LOIs are encouraged to carefully check them for conformance to the requirements stated above (and any other requirements in this Advertisement). If LOIs are submitted late, exceed the maximum number of pages, are sent by any means other than NCDOT's FTS system, or are sent to any address other than nstrickland@ncdot.gov they will be disqualified.

The Department reserves the right to reject all LOIs and not proceed with procurement.

The Department reserves the right to waive any technicality in LOIs, or notify the Firm(s) of such technicality and allow the Firm(s) up to two (2) business days to rectify the technicality.

SELECTION PROCESS

Following is a general description of the selection process:

- The NCDOT Selection Committee will review all qualifying LOI submittals.
- In order to be considered for selection, consultants must submit a complete response to this RFLOI prior to the specified deadline. Failure to submit all information in a timely manner will result in disqualification.

SMALL PROFESSIONAL SERVICE FIRM (SPSF) PARTICIPATION

The Turnpike Authority encourages the use of Small Professional Services Firms (SPSF). Small businesses determined to be eligible for participation in the SPSF program are those meeting size standards defined by Small Business Administration (SBA) regulations, 13 CFR Part 121 in Sector 54 under the North American Industrial Classification System (NAICS). The SPSF program is a race, ethnicity, and gender neutral program designed to increase the availability of contracting opportunities for small businesses on federal, state or locally funded contracts. SPSF participation is not contingent upon the funding source.

The Firm, at the time the Letter of Interest is submitted, shall submit a listing of all known SPSF firms that will participate in the performance of the identified work. The participation shall be submitted on the Department's Sub-consultant Form RS-2. RS-2 forms may be accessed on the Department's website at [NCDOT Electronic Forms](#).

The SPSF must be qualified with the Department to perform the work for which they are listed.

Real-time information about firms doing business with the Department and firms that are SPSF certified through the Contractual Services Unit is available in the Directory of Transportation Firms. The Directory can be accessed on the Department's website at [Directory of Firms](#) -- Complete listing of certified and prequalified firms.

The listing of an individual firm in the Department's directory shall not be construed as an endorsement of the firm.

PREQUALIFICATION

The Department maintains on file the qualifications and key personnel for each approved discipline, as well as any required samples of work. Each year on the anniversary date of the company, the firm shall renew their prequalified disciplines. If your firm has not renewed its application as required by your anniversary date or if your firm is not currently prequalified, please submit an application to the Department prior to the submittal of your LOI. An application may be accessed on the Department's website at [Prequalifying Private Consulting Firms](#) -- Learn how to become Prequalified as a Private Consulting Firm with NCDOT. Having this data on file with the Department eliminates the need to resubmit this data with each letter of interest.

Even though specific DBE/MBE/WBE goals are not required for this project, the Department of Transportation is committed to providing opportunity for small and disadvantaged businesses to perform on its contracts through established Department goals. The Firm, sub-consultant and sub-firm shall not discriminate on the basis of race, religion, color, national origin, age, disability or sex in the performance of this contract.

SELECTION CRITERIA

All prequalified firms who submit responsive letters of interest will be considered.

In selecting a firm/team, the selection committee will take into consideration qualification information including such factors as:

1. **45%** = The consultant's right of way expertise and staff experience (including subconsultants) to perform the type of work required, including appraisals, relocations and negotiations.
2. **34%** = The proposed cost, including appraisal, relocation, negotiation and total cost.
3. **15%** = The consultant's ability to meet the time schedule established for the work based on the ability of proposed staff and current work load.
4. **6%** = The consultant's use of DBE firms.

After reviewing qualifications, if firms are equal on the evaluation review, then those qualified firms with proposed DBE and/or SPSF participation will be given priority consideration.

SUBMISSION ORGANIZATION AND INFORMATION REQUIREMENTS

The LOI(s) should be addressed to **Mr. Neal Strickland – NCDOT Right of Way Unit** and must include the name, address, telephone number, and e-mail address of the prime consultant's contact person for each RFLOI.

The LOI(s) must also include the information outlined below:

Chapter 1 - Introduction

The Introduction should demonstrate the consultant's overall qualifications to fulfill the requirements of the scope of work and should contain the following elements of information:

- Expression of firm's interest in the work;
- Statement of whether firm is on the approved list;
- Date of the most recent firm qualification;
- Statement regarding firm's(') possible conflict(s) of interest for the work; and
- Summation of information contained in the letter of interest.

Chapter 2 - Team Qualifications

This chapter should elaborate on the general information presented in the introduction and to establish the credentials and experience of the consultant(s) to undertake this type of effort. The following must be included:

1. Identify recent, similar projects the firm, acting as the prime consultant, has conducted that demonstrates its ability to conduct and manage the project. Provide a synopsis of each project and include the date completed, and contact person.
2. If sub-consultants are involved, provide corresponding information describing their qualifications as requested in bullet number 1 above.

Chapter 3 - Team Experience

This chapter must provide the names, classifications, and location of the firm's North Carolina employees and resources to be assigned to the advertised work; and the professional credentials and experience of the persons assigned to the project, along with any unique qualifications of key personnel. Although standard personnel resumes may be included, identify pertinent team experience to be applied to this project. Specifically, the Department is interested in the experience, expertise, and total quality of the consultant's proposed team. If principals of the firm will not be actively involved in the project, do not list them. The submittal shall clearly indicate the Consultant's Project Manager, other key Team Members and his/her qualifications for the proposed work. Also, include the team's organization chart for the Project. A Capacity Chart/Graph (available work force) should also be included. Any other pertinent information should also be listed in this section.

Note: If a project team or sub-consultant encounters personnel changes, or any other changes of significance dealing with the company, the Department should be notified immediately.

Chapter 4 - Technical Approach

The consultant shall provide information on its understanding of, and approach to accomplish, this project, including their envisioned scope for the work and any innovative ideas/approaches, and a schedule to achieve the dates outlined in this RFLOI (if any project-specific dates are outlined below).

APPENDICES-

CONSULTANT CERTIFICATION Form RS-2

Completed Form RS-2 forms SHALL be submitted with the firm's letter of interest. This section is limited to the number of pages required to provide the requested information.

Submit Form RS-2 forms for the following:

- **Prime Consultant firm**
 - Prime Consultant Form RS-2 Rev 1/14/08; and

- **ANY/ALL Sub-consultant firms** to be, or anticipated to be, utilized by your firm.
 - Sub-consultant Form RS-2 Rev 1/15/08.
 - In the event the firm has no sub-consultant, it is required that this be indicated on the Sub-Consultant Form RS-2 by entering the word "None" or the number "ZERO" and signing the form.

Complete and sign each Form RS-2 (instructions are listed on the form).

The required forms are available on the Department's website at:

<https://apps.dot.state.nc.us/quickfind/forms/Default.aspx> .

[Prime Consultant Form RS-2](#)

[Sub-Consultant Form RS-2](#)

All correspondence and questions concerning this RFOI should be directed to **Neal Strickland** at nstrickland@ncdot.gov. The LOI itself must be submitted to 'nstrickland@ncdot.gov' via NCDOT's FTS System.

IF APPLICABLE, questions may be submitted, electronically only, to the contact above. Responses will be issued in the form of an addendum available to all interested parties. Interested parties should also send a request, by email only, to the person listed above to be placed on a public correspondence list to ensure future updates regarding the RFP or other project information can be conveyed. Questions must be submitted to the person listed above no later than **September 21, 2018**. The last addendum will be issued no later than **September 25, 2018**.

NOTE: To adhere to the Timeframe, a Notice to Proceed is expected to be issued shortly after (a) firm(s)/team(s) is/are selected. All firm(s)/team(s) submitting a LETTER OF INTEREST should make sure that their rates and overheads are current and have been audited by NCDOT.

SUBMISSION SCHEDULE AND KEY DATES

RFOI Release – **August 31, 2018**

Deadline for Questions – September **21, 2018**

Issue Final Addendum – **September 25, 2018** (if required)

Deadline for LOI Submission – ~~October 1, 2018~~ **October 5, 2018**

Firm Selection and Notification – ~~October 5, 2018~~ **October 11, 2018**

Anticipated Notice to Proceed – **TBD**